

Agenda



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Introduction

- Scope
- Disclaimers
- Storage sidings
 - Passenger RUs' perspective
 - Freight RUs' perspective
- Freight terminals
 - Actors diagram
 - Key points
- Preliminary conclusions



Scope



Description and scope

Integration of service facilities (SF) in the capacity management process.

FTE's objective – Creation of a report for future implementation of needs and criticalities of SFs.

Student's objective – Development of master's thesis in Mobility Engineering for graduation in July 2023.

Case study

IT & SL, with input from other countries.

Service facilities selected:

Storage sidings (F + P)

Freight terminals (F)



Sources Contribution from interviews carried out with stakeholders*. The identities are confidential.











10 RUs

2 IMs

5 SFs/Terminals

2 Logistic operators

3 RFCs

Research questions

- Map current practices and processes
- Detect criticalities
- Find best practices
- List market needs

^{*} with some stakeholders the contribution was limited

Disclaimers



- Preliminary results, changes in final considerations may occur.
- Not all the contributions have been processed yet.
- Contributions are anonymous. The author undertakes to maintain this anonymity as far as possible.
- Other forms of contributions are included. These will be treated in the same manner, respecting the confidentiality.





Storage siding

Passenger RUs' perspective Freight RUs' perspective

Storage siding



Basics

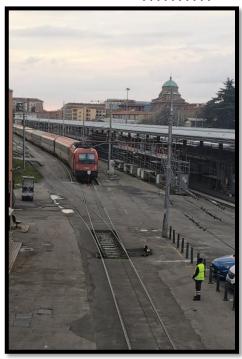
- Definition: Use of a track to park a train or wagons for a short or long period of time
- Not part of minimum access package → IMs not obliged to offer sidings with rail path allocation
- Ownerships: Mostly IMs, some countries partially RUs
- **Essential fact**: It can be carried out on station platform or specific sidings, with different rules and costs

What is storage siding for you?

Users





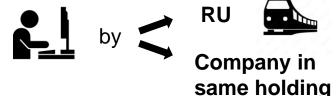


Storage siding – Passenger RUs' perspective



1. When is it requested?

Alongside the path request in ATT



Interviewees 2 RUs in 2 countries

2. Importance

Critical bottleneck, especially when auxiliary services needed

3. How is it requested?

- Differences between countries
- Requested in national IT system
- IM does not enable RUs to check feasibility
- Possible exchange before the request

Country #2: Rail path allocated regardless storage siding

IM's allocation process

Siding request:
Location, energy supply, cleaning,

Black-box

Sidings allocated

length etc.

Country #1: Rail path and storage siding allocated simultaneously

Storage siding – Passenger RUs' perspective



Criticalities

Lack of transparency of auxiliary services in sidings **EXAMPLE**



Long-term collaboration





- Desired moment would be before January \rightarrow RUs ready for FTE A timetable conference
- Sensitive to commercial power \rightarrow small RUs would have low influence on siding planning

Market needs – Best practices

- Accessibility of sidings should not be fragmented → RUs only pay rent
- Modern IM-IT tools with up-to-date data
 - Precise information about sidings must be published
 - Digital map of SFs with real-time occupation
- Not urgent need to integrate sidings in PCS









Storage siding – Freight RUs' perspective

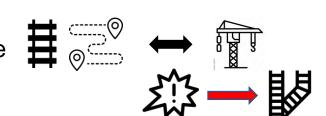


1. When is it requested?

- Mostly in short term → difference to passenger RUs
- Typical usage → Delays, spare wagons, transfer of wagons in stations

2. Importance

- Essential for conflicts between rail path and terminal slot
- Parking a train is a financial loss
 → RUs strive to avoid it and use the wagons as much as possible



3. How is it requested?

- It is possible to request sidings alongside the rail path in ATT, yet it rarely occurs
- RUs check informally with IM for feasibility



8 RUs in 6 countries

Storage siding – Freight RUs' perspective



4. Criticalities

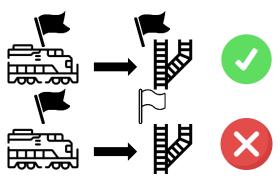
- Tendency by IM to discourage parking in national infrastructure → difficult access
- Problem of parking rolling stock by partner RUs in operation phase EXAMPLE
- Some countries → no formal allocation (good will of IM to keep the promise)

5. Long-term collaboration

- Mostly no long-term collaboration between IMs and RUs.
- In some countries, sidings access are perceived as efficient (not top of priority)

6. Market needs – Best practices

- Modern and updated IM-IT tools → Digital map of SFs with real-time occupation
 - Romania Excel overview of sidings and occupation status
 - Germany IT system with available tracks (RU can choose)
- Formalised (but not bureaucratic) sidings allocation







Freight terminal Actors diagram

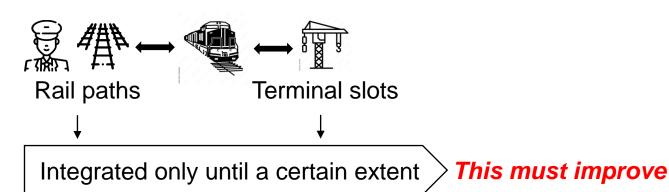
Key points

Freight terminal



Basics

- Definition: It enables freight trains to connect with other modes of transport
- Ownerships: Private, public or RU owned.
- Not part of minimum access package → freight terminal slots not automatically allocated with rail paths
- Scope: Understand how terminal slot are harmonised with rail path, criticalities and market needs.



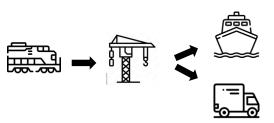


Users



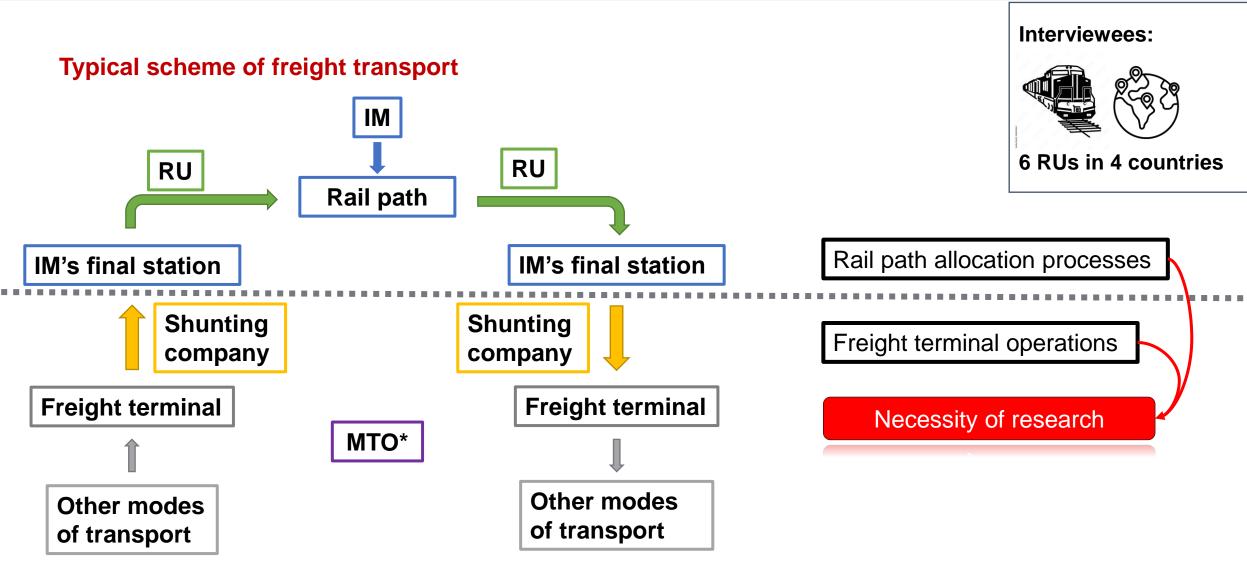


Transport chain



Freight terminal - Actors diagram

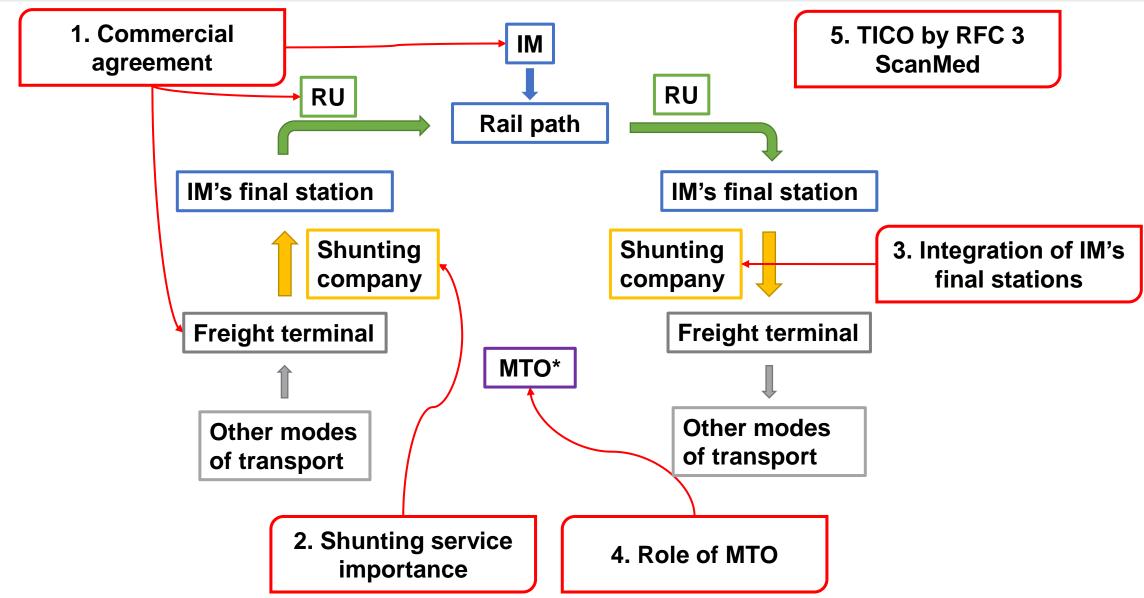




^{*}Multimodal Transport Operator (MTO), it coordinates different transport modes and have contracts with the final customer

Freight terminal - Key points





Freight terminal - Commercial agreement



What is it? Document required by IM to RUs in ATT in Italy.

Aim It states the RU acceptance in the freight terminal. Mandatory to keep right to rail paths.

Perspectives on this document by three stakeholders





How does it work in your country?



MTO

Terminals acceptance
Based on draft rail paths
Changes after issuing

Flexibility to RUs
Modifications
Realistic requests

IM

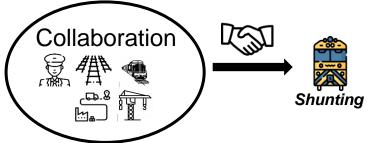
Freight terminal - Shunting company



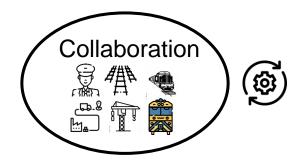


Stakeholder meetings

Ext. company →



Int. company →



Lack of medium long-term planning of shunting

Risks of integrations?

RU's comment →



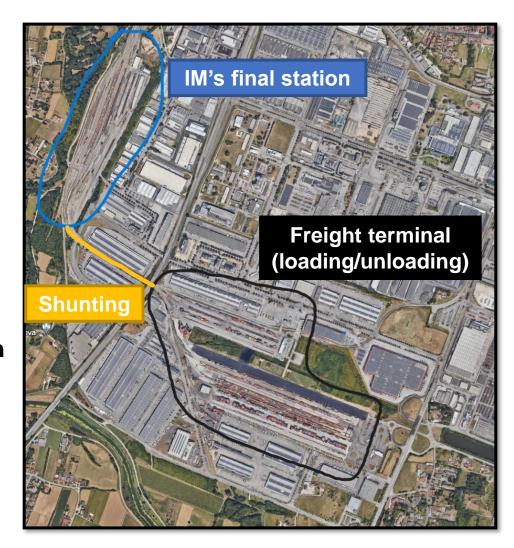


Freight terminal - IM's final station



Stations owned by IM

- Final stations of rail paths
 - Shift between IM and service facility infrastructure
- Access necessary but not sufficient for RUs
 - Critical point of transport chain, capacity shortage
 - In case of delays, problems with shunting
- IM should check the capacity before allocation of rail path
 - RUs state that it actually happens later
- Integration of SFs limited to final stations
 - RU or MTO harmonise with freight terminals

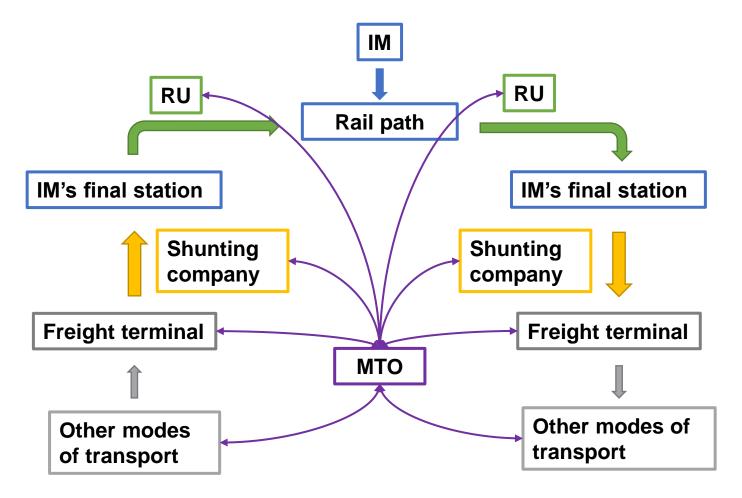


Freight terminal - Multimodal transport operator (MTO)



Basics

- The MTO is often the real planner of the transport
- It coordinates different transport modes
- Often it is the actor deciding the timing with freight terminals → input information for RU
- It may request train paths and only later entrust them to an RU



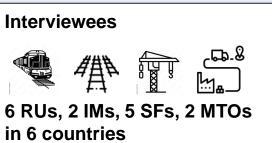
Freight terminal - Assessment of TICO



What is TICO?

Terminal Integrated Capacity Offer

PaP + slot in terminal



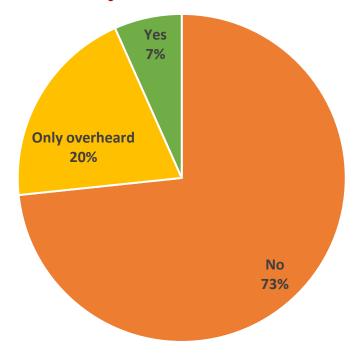
Basics

- Aim? To integrate rail paths with slots in freight terminals
- Who? Offered by RFC 3 ScanMed

Main comments from interviews

- It is rare that the RU oversees the request for the terminal slot, thus potential two options (not excluding themselves) can be investigated.
- Option 1: The MTO may be the applicant, as it is the planner of transport
- Option 2: RUs sell the complete product of services to MTO
 - Including traction, shunting, and handling of goods
 - Importance of including the shunting company operations
- The success of TICO relies on effectiveness of PaPs and RFCs

Do you know TICO?





Preliminary conclusions

Preliminary conclusions



Storage sidings

- Sidings are mostly used in case of problems between terminal slots and rail paths (F), and to park train over-night or in turnaround (P)
- Need for a formalised transparent process but not bureaucratic, (F) parking trains is a financial loss
- Need for IM-IT tools, with specific information e.g. sidings parameters (P), real-time occupation (F)

Freight terminals

- Rail path allocation process does not include terminal slots (goes only until IM's final stations)
- RU or MTO harmonise the two processes (not always same actor). When MTO is the planner, the terminal slots are simple inputs for the RUs
- Shunting service is a key. However, if it is an external company, its integration could be risky

What is your opinion? Any contribution or experience is valuable for the research











Thank you for your attention



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